

## REPL::RIGHTS::VOLUNTARY

### Issuer & Securities

#### Issuer/ Manager

ASL MARINE HOLDINGS LTD.

#### Security

ASL MARINE HOLDINGS LTD - SG1N25909283 - A04

### Announcement Details

#### Announcement Title

Listing and Quotation

#### Date & Time of Broadcast

25-Jul-2019 17:48:39

#### Status

Replacement

#### Corporate Action Reference

SG190621RHDIY4FA

#### Submitted By (Co./ Ind. Name)

Koh Kai Kheng Irene

#### Designation

Group Financial Controller

#### Event Status

Pending Listing Announcement

#### Underwritten

No

#### Shareholders' Approval Required?

No

#### Shareholders' Approval Obtained

No

#### Financial Year End

30/06/2018

#### Foreign Shareholder Eligibility

No

#### Attachment for Intent

Dec\_31\_2018\_Proposed%20Issue%20of%20Warrants.pdf

Jan\_26\_2019\_Proposed%20Issue%20of%20Warrants%20to%20Noteholders%20and%20Shareholders.pdf

Jun\_20\_2019\_Update%20on%20Proposed%20Issue%20of%20Warrants%20to%20Noteholders%20and%20S

### Event Narrative

Narrative Type	Narrative Text
Additional Text	Proposed Renounceable Non-Underwritten Rights Issue of up to 314,633,470 Warrants on the basis of one (1) Rights Warrant for every two (2) Existing Ordinary Shares.

## Dates

### Record Date and Time

28/06/2019 17:00:00

### Ex Date

27/06/2019

## Rights Details

### Rights Security ISIN

SGXN74914189

### Rights Security Name

ASL MARINE HOLDINGS LTD R

### Security Not Found?

No

### Renounceable

Yes

### Rights Distribution Pay Date

02/07/2019

### Trading Period From

03/07/2019

### Trading Period To

11/07/2019

### Rights Security Distribution Ratio- Underlying

2

### Rights Security Distribution Ratio- Rights Security

1

### Attachment for Listing

July\_25\_2019\_Completion%20of%20Issuance%20of%20Warrants%20and%20Listing%20and%20Quotation%:

## Option Exercise

### Issue Price (Per Rights)

SGD 0.006

### Exercise Period

03/07/2019 TO 17/07/2019

### Pay Date

17/07/2019

## Disbursed Security

ISIN	Name	Security Type	Distribution Ratio-Rights	Distribution Ratio-Disbursed	Listing And Quotation Qty	Listing Date
SG1N25909283	ASL MARINE HOLDINGS LTD	Ordinary Share	1	1	266505713	

## Renounceable Conditions

Allow Over Subscription

Yes

## Attachments

[Jun\\_20\\_2019\\_The%20Proposed%20Renounceable%20Non-Underwritten%20Rights%20Issue%20and%20the%20Proposed%20Issue%20of%20Noteholder%20Warrant.pdf](#)

[Jun\\_20\\_2019\\_The%20Proposed%20Renounceable%20Non-Underwritten%20Rights%20Issue%20and%20the%20Proposed%20Issue%20of%20Noteholder%20Warrant.pdf](#)

[ASL\\_Marine\\_Offer%20Information%20Statement.pdf](#)

[Dec\\_31\\_2018\\_Proposed%20Issue%20of%20Warrants.pdf](#)

[Jan\\_26\\_2019\\_Proposed%20Issue%20of%20Warrants%20to%20Noteholders%20and%20Shareholders.pdf](#)

[Jun\\_20\\_2019\\_Update%20on%20Proposed%20Issue%20of%20Warrants%20to%20Noteholders%20and%20Shareholders.pdf](#)

[July\\_25\\_2019\\_Completion%20of%20Issuance%20of%20Warrants%20and%20Listing%20and%20Quotation.pdf](#)

Total size =2381K

## Related Announcements

Related Announcements

[02/07/2019 18:43:07](#)

[24/06/2019 12:10:46](#)

[24/06/2019 12:02:26](#)

[21/06/2019 17:36:57](#)