

Issuer & Securities

Issuer/ Manager	ASL MARINE HOLDINGS LTD.
Security	ASL MARINE HOLDINGS LTD - SG1N25909283 - A04

Announcement Details

Announcement Title	Lodgement of Offer Information Statement (OIS)
Date & Time of Broadcast	24-Nov-2016 21:15:45
Status	Replacement
Corporate Action Reference	SG160829RHDIDM9Y
Submitted By (Co./ Ind. Name)	Koh Kai Kheng Irene
Designation	Group Financial Controller
Event Status	Pending Record Date Processing
Underwritten	No
Shareholders' Approval Required?	No
Shareholders' Approval Obtained	No
Financial Year End	30/06/2015
Foreign Shareholder Eligibility	No
Attachment for Intent	
Aug_29_2016_Rights_Issue.pdf	

Event Narrative

Narrative Type	Narrative Text
Additional Text	Further to our announcements on 18 October 2016 and 25 October 2016, please note that the Book Closure Date has been revised to 24 November 2016.

Dates

Record Date and Time	24/11/2016 17:00:00
Ex Date	22/11/2016

Rights Details

Rights Security ISIN	SG1DD1000003
Rights Security Name	ASL MARINE HOLDINGS LTD R
Security Not Found?	No
Renounceable	Yes
Trading Period From	29/11/2016
Trading Period To	07/12/2016
Rights Security Distribution Ratio- Underlying	2
Rights Security Distribution Ratio- Rights Security	1

Offer Information Statement

Offer Information Statement Lodged?	Yes
Attachment for OIS	
Nov_24_2016_Rights Issues - Lodgement and Despatch.pdf ASL_Marine_OIS.pdf	

Option Exercise

Issue Price (Per Rights)	SGD 0.12			
Exercise Period	29/11/2016 TO 13/12/2016			
Disbursed Security				
ISIN	Name	Security Type	Distribution Ratio- Rights	Distribution Ratio- Disbursed
SG1N25909283	ASL MARINE HOLDINGS LTD	Ordinary Share	1	1

Renounceable Conditions

Allow Over Subscription	Yes
Attachments	<p>Aug_29_2016_Rights_Issue.pdf</p> <p>6 Oct 2016_Rights Issue.pdf</p> <p>Aug_31_2016_Rights Issue.pdf</p> <p>6 Oct 2016_Rights Issue.pdf</p> <p>Nov_24_2016_Rights Issues - Lodgement and Despatch.pdf</p> <p>ASL Marine OIS.pdf</p> <p>Total size =988K</p>
Related Announcements	<p>11/11/2016 22:06:53</p> <p>25/10/2016 19:03:39</p> <p>21/10/2016 20:54:54</p> <p>11/10/2016 17:18:56</p> <p>10/10/2016 17:20:55</p> <p>29/08/2016 21:43:50</p>