

## REPL::RIGHTS::VOLUNTARY

### Issuer & Securities

#### Issuer/ Manager

ASL MARINE HOLDINGS LTD.

#### Security

ASL MARINE HOLDINGS LTD - SG1N25909283 - A04

### Announcement Details

#### Announcement Title

Outcome of Regulatory Review

#### Date & Time of Broadcast

24-Jun-2019 12:02:26

#### Status

Replacement

#### Corporate Action Reference

SG190621RHDIY4FA

#### Submitted By (Co./ Ind. Name)

Koh Kai Kheng Irene

#### Designation

Group Financial Controller

#### Event Status

Pending AIP/ LQN Announcement

#### Underwritten

No

#### Shareholders' Approval Required?

No

#### Shareholders' Approval Obtained

No

#### Financial Year End

30/06/2018

#### Foreign Shareholder Eligibility

No

#### Attachment for Intent

Dec\_31\_2018\_Proposed%20Issue%20of%20Warrants.pdf

Jan\_26\_2019\_Proposed%20Issue%20of%20Warrants%20to%20Noteholders%20and%20Shareholders.pdf

Jun\_20\_2019\_Update%20on%20Proposed%20Issue%20of%20Warrants%20to%20Noteholders%20and%20S

### Regulatory Outcome

Attachment For Regulatory Outcome

Jun\_20\_2019\_The%20Proposed%20Renounceable%20Non-Underwritten%20Rights%20Issue%20and%20the%20Proposed%20Issue%20of%20Noteholder%20Warrants.p

Event Narrative

Narrative Type	Narrative Text
Additional Text	Proposed Renounceable Non-Underwritten Rights Issue of up to 314,633,470 Warrants on the basis of one (1) Rights Warrant for every two (2) Existing Ordinary Shares.

Dates

Record Date and Time  
28/06/2019 17:00:00

Ex Date  
27/06/2019

Rights Details

Security Not Found?  
No

Renounceable  
Yes

Rights Distribution Pay Date  
02/07/2019

Trading Period From  
03/07/2019

Trading Period To  
11/07/2019

Rights Security Distribution Ratio- Underlying  
2

Rights Security Distribution Ratio- Rights Security  
1

Option Exercise

Issue Price (Per Rights)  
SGD 0.006

Exercise Period  
03/07/2019 TO 17/07/2019

Pay Date  
17/07/2019

Disbursed Security

ISIN	Name	Security	Distribution Ratio-	Distribution Ratio-
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		Type	Rights	Disbursed
SG1N25909283	ASL MARINE HOLDINGS LTD	Ordinary Share	1	1

### Renounceable Conditions

Allow Over Subscription

Yes

### Attachments

[Dec 31 2018 Proposed%20Issue%20of%20Warrants.pdf](#)

[Jan 26 2019 Proposed%20Issue%20of%20Warrants%20to%20Noteholders%20and%20Shareholders.pd](#)

[Jun 20 2019 Update%20on%20Proposed%20Issue%20of%20Warrants%20to%20Noteholders%20and%](#)

[Jun 20 2019 The%20Proposed%20Renounceable%20Non-Underwritten%20Rights%20Issue%20and%20the%20Proposed%20Issue%20of%20Noteholder%20Warrar](#)

Total size =655K

### Related Announcements

Related Announcements

[24/06/2019 12:10:46](#)

[21/06/2019 17:36:57](#)