

REPL::Rights::Voluntary

Issuer & Securities

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|------------------------|--|
| Issuer/ Manager | ASL MARINE HOLDINGS LTD. |
| Security | ASL MARINE HOLDINGS LTD - SG1N25909283 - A04 |

Announcement Details

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|---|----------------------------------|
| Announcement Title | Outcome of Regulatory Review |
| Date & Time of Broadcast | 11-Oct-2016 17:18:56 |
| Status | Replacement |
| Corporate Action Reference | SG160829RHDIDM9Y |
| Submitted By (Co./ Ind. Name) | Koh Kai Kheng Irene |
| Designation | Group Financial Controller |
| Event Status | Pending Record Date Announcement |
| Underwritten | No |
| Shareholders' Approval Required? | No |
| Shareholders' Approval Obtained | No |
| Financial Year End | 30/06/2015 |
| Foreign Shareholder Eligibility | No |
| Attachment for Intent | |
| Aug_29_2016_Rights_Issue.pdf | |

Dates

| | |
|-----------------------------------|---------------------|
| Record Date and Time | 25/10/2016 17:00:00 |
| Ex Date | 21/10/2016 |
| Attachment for Record Date | |
| 6 Oct 2016_Rights Issue.pdf | |

Rights Details

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|--|-----|
| Security Not Found? | No |
| Renounceable | Yes |
| Rights Security Distribution Ratio- Underlying | 2 |
| Rights Security Distribution Ratio- Rights Security | 1 |

Option Exercise

| | | | | |
|---------------------------------|-------------------------|----------------------|-----------------------------------|--------------------------------------|
| Issue Price (Per Rights) | SGD 0.12 | | | |
| Disbursed Security | | | | |
| ISIN | Name | Security Type | Distribution Ratio- Rights | Distribution Ratio- Disbursed |
| SG1N25909283 | ASL MARINE HOLDINGS LTD | Ordinary Share | 1 | 1 |

Renounceable Conditions

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|--------------------------------|---|
| Allow Over Subscription | Yes |
| Attachments | Ⓜ Aug 29 2016 Rights Issue.pdf Ⓜ Aug 31 2016 Rights Issue.pdf Ⓜ 6 Oct 2016 Rights Issue.pdf Ⓜ 6 Oct 2016 Rights Issue.pdf Total size =90K |
| Related Announcements | 10/10/2016 17:20:55 29/08/2016 21:43:50 |