

REPL::RIGHTS::VOLUNTARY

Issuer & Securities

Issuer/ Manager

ASL MARINE HOLDINGS LTD.

Security

ASL MARINE HOLDINGS LTD - SG1N25909283 - A04

Announcement Details

Announcement Title

Lodgement of Offer Information Statement (OIS)

Date & Time of Broadcast

02-Jul-2019 18:43:07

Status

Replacement

Corporate Action Reference

SG190621RHDIY4FA

Submitted By (Co./ Ind. Name)

Koh Kai Kheng Irene

Designation

Group Financial Controller

Event Status

Pending Record Date Processing

Underwritten

No

Shareholders' Approval Required?

No

Shareholders' Approval Obtained

No

Financial Year End

30/06/2018

Foreign Shareholder Eligibility

No

Attachment for Intent

Dec_31_2018_Proposed%20Issue%20of%20Warrants.pdf

Jan_26_2019_Proposed%20Issue%20of%20Warrants%20to%20Noteholders%20and%20Shareholders.pdf

Jun_20_2019_Update%20on%20Proposed%20Issue%20of%20Warrants%20to%20Noteholders%20and%20S

Event Narrative

Narrative Type	Narrative Text
Additional Text	Proposed Renounceable Non-Underwritten Rights Issue of up to 314,633,470 Warrants on the basis of one (1) Rights Warrant for every two (2) Existing Ordinary Shares.

Dates

Record Date and Time

28/06/2019 17:00:00

Ex Date

27/06/2019

Rights Details

Rights Security ISIN

SGXN74914189

Rights Security Name

ASL MARINE HOLDINGS LTD R

Security Not Found?

No

Renounceable

Yes

Rights Distribution Pay Date

02/07/2019

Trading Period From

03/07/2019

Trading Period To

11/07/2019

Rights Security Distribution Ratio- Underlying

2

Rights Security Distribution Ratio- Rights Security

1

Offer Information Statement

Offer Information Statement Lodged?

Yes

Attachment for OIS

ASL_Marine_Offer%20Information%20Statement.pdf

Option Exercise

Issue Price (Per Rights)

SGD 0.006

Exercise Period

03/07/2019 TO 17/07/2019

Pay Date

17/07/2019

Disbursed Security

ISIN	Name	Security Type	Distribution Ratio-Rights	Distribution Ratio-Disbursed
SG1N25909283	ASL MARINE HOLDINGS LTD	Ordinary Share	1	1

Renounceable Conditions

Allow Over Subscription

Yes

Attachments

[Jun_20_2019_The%20Proposed%20Renounceable%20Non-Underwritten%20Rights%20Issue%20and%20the%20Proposed%20Issue%20of%20Noteholder%20Warrant](#)

[Jun_20_2019_The%20Proposed%20Renounceable%20Non-Underwritten%20Rights%20Issue%20and%20the%20Proposed%20Issue%20of%20Noteholder%20Warrant](#)

[Dec_31_2018_Proposed%20Issue%20of%20Warrants.pdf](#)

[Jan_26_2019_Proposed%20Issue%20of%20Warrants%20to%20Noteholders%20and%20Shareholders.pdf](#)

[Jun_20_2019_Update%20on%20Proposed%20Issue%20of%20Warrants%20to%20Noteholders%20and%](#)

[ASL_Marine_Offer%20Information%20Statement.pdf](#)

Total size =2107K

Related Announcements

Related Announcements

[24/06/2019 12:10:46](#)

[24/06/2019 12:02:26](#)

[21/06/2019 17:36:57](#)