

ASL MARINE HOLDINGS LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No.: 200008542N)
(the “**Issuer**”)

**NOTICE TO HOLDERS OF THE OUTSTANDING S\$50,000,000 5.35 PER CENT. NOTES DUE 2026
COMPRISED IN SERIES 007 (ISIN: SG6TC3000008) OF THE ISSUER (“SERIES 007 NOTES”)**

NOTICE OF REDEMPTION

Reference is made to the Series 007 Notes which are constituted by the trust deed dated 7 May 2008, as amended and restated by the amendment and restatement trust deed dated 31 March 2014, and as further amended and restated by the second amendment and restatement trust deed dated 31 January 2017, and as further amended and supplemented by the supplemental trust deed dated 1 February 2019, in each case between the Issuer, as issuer, and DBS Trustee Limited, as trustee.

NOTICE IS HEREBY GIVEN by the Issuer, pursuant to Condition 6(k) of the Series 007 Notes, of its intention to redeem all (and not some only) of the outstanding Series 007 Notes at 100 per cent. of their principal amount on 1 April 2025 (“**Redemption Date**”), together with interest accrued up to the Redemption Date.

On the Redemption Date, the Issuer shall make or cause to be made payment of the redemption moneys in respect of the Series 007 Notes in Singapore dollars to The Central Depository (Pte) Limited (the “**Depository**”) for the account of the holders of the Series 007 Notes. Such redemption moneys will be paid to the persons who, as at the date falling five (5) business days before the Redemption Date, are shown in the records of the Depository as holders of a particular amount of the Series 007 Notes, via the payment method as previously agreed between themselves and the Depository.

BY ORDER OF THE BOARD

Ang Kok Tian
Chairman, Managing Director and CEO
28 February 2025