



ASL MARINE HOLDINGS LTD.

(Incorporated in the Republic of Singapore)

Co. Reg. No. 200008542N

REDEMPTION ON MATURITY OF THE SERIES 006 S\$100,000,000 4.75 PER CENT. NOTES DUE 2025 (ISIN: SG6Z90991217) (THE “SERIES 006 NOTES”) ISSUED UNDER THE S\$500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE “PROGRAMME”) ESTABLISHED BY ASL MARINE HOLDINGS LTD.

The Board of Directors (the “**Board**”) of ASL Marine Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Series 006 Notes constituted by the trust deed dated 7 May 2008, as supplemented by a supplemental trust deed dated 21 March 2014, and as amended and restated by the amendment and restatement trust deed dated 31 January 2017, and as further amended and supplemented by the supplemental trust deed dated 1 February 2019, in each case between the Company, as issuer, and DBS Trustee Limited (the “**Trustee**”), as trustee (the “**Trust Deed**”).

Capitalised terms used but not defined in this Announcement shall have the meanings ascribed to such terms in the Trust Deed (as amended from time to time) relating to the Series 006 Notes.

Pursuant to Condition 5(a) of the Series 006 Notes, the Series 006 Notes will be redeemed at its Redemption Amount on the Maturity Date on 28 March 2025, together with interest accrued up to but excluding the Maturity Date.

Further details in relation to the redemption of the Series 006 Notes are set out below:

	Series 006 Notes
Redemption Amount	S\$86,500,000
Record Date	21 March 2025
Maturity Date (Payment Date)	28 March 2025

On the Maturity Date, the Company shall make or cause to be made payment of the redemption moneys in respect of the Series 006 Notes in Singapore dollars to The Central Depository (Pte) Limited (the “**Depository**”) for the account of the holders of the Series 006 Notes. Such redemption moneys will be paid to the persons who, as at the date falling five (5) business days before the Maturity Date, are shown in the records of the Depository as holders of a particular amount of the Series 006 Notes, via the payment method as previously agreed between themselves and the Depository.

For further clarification, you may reach us via email at ir@aslmarine.com or phone at (65) 6264 3833.

BY ORDER OF THE BOARD

Ang Kok Tian
Chairman, Managing Director and CEO
28 February 2025