



ASL MARINE HOLDINGS LTD. (CO. REG. NO. 200008542N)

---

**UPDATE ON THE PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE**

---

*The board of Directors (the “**Board**”) of ASL Marine Holdings Ltd. (the “**Company**”) refers to the announcements dated 29 August 2016, 31 August 2016, 6 October 2016, 10 October 2016, 11 October 2016 and 12 October 2016 (the “**Announcements**”). Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Announcements.*

Further to the Announcements, the Board wishes to inform Shareholders that there will be a revision to the Books Closure Date because of the Company’s application for extension of time to hold its AGM for FY2016 and for the Company to fulfil a condition under the AIP.

The Company will make further announcements relating to the Book Closure Date in due course.

**BY ORDER OF THE BOARD**

Ang Kok Tian  
Chairman and Managing Director

18 October 2016