



ASL MARINE HOLDINGS LTD. (CO. REG. NO. 200008542N)

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**PAYMENT RELATING TO FIXED RATE NOTES ISSUED UNDER THE S\$500 MILLION  
MULTICURRENCY DEBT ISSUANCE PROGRAMME**

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Pursuant to Rule 747(2) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors of ASL Marine Holdings Ltd. (the "Company") wishes to announce the following interest payment in respect of the S\$100 million in principal amount of Fixed Rate Notes due in March 2017 ("FRN Series 006") issued under the S\$500 million Multicurrency Debt Issuance Programme of the Company:-

	<b>FRN Series 006</b>
Principal Amount	S\$100 million
Interest Period	28 March 2014 to 27 September 2014
Interest Rate	4.75% per annum
Interest Amount	S\$2,394,520.40
Interest Payment Date	29 September 2014

BY ORDER OF THE BOARD

Ang Kok Tian  
Chairman and Managing Director  
29 September 2014