

## PAYMENT RELATING TO FIXED RATE NOTES ISSUED UNDER \$\$300M MULTICURRENCY DEBT ISSUANCE PROGRAMME

Pursuant to Rule 747(2) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors of ASL Marine Holdings Ltd. (the "Company") wishes to announce the following interest payment in respect of the S\$100 million in principal amount of Fixed Rate Notes due in March 2017 ("FRN Series 006") issued under the S\$300 million Multicurrency Debt Issuance Programme of the Company:-

|                       | FRN Series 006       |
|-----------------------|----------------------|
| Principal Amount      | S\$100 million       |
| Interest Period       | 28 September 2013 to |
|                       | 27 March 2014        |
| Interest Rate         | 4.75% per annum      |
| Interest Amount       | S\$2,355,479.61      |
| Interest Payment Date | 28 March 2014        |

BY ORDER OF THE BOARD

Ang Kok Tian Chairman and Managing Director 28 March 2014