## ASL MARINE HOLDINGS LTD. (CO. REG. NO. 200008542N)

## PAYMENTS RELATING TO FLOATING RATE NOTES ISSUED UNDER THE S\$300 MILLION MULTICURRENCY DEBT ISSUANCE PROGRAMME

Pursuant to Rule 747(2) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors of ASL Marine Holdings Ltd. (the "Company") wishes to announce the following payments in respect of the redemption of the S\$21 million in principal amount of Floating Rate Notes matured on 24 March 2014 ("FRN Series 004") issued under the S\$300 million Multicurrency Debt Issuance Programme of the Company:-

	FRN Series 004
Last Principal Amount	S\$6,930,000
Current Principal Amount	Nil
Interest Period	23 September 2013 to 23 March 2014
Interest Rate	3.29970% per annum
Principal Repaid	S\$6,930,000
Interest Repaid	S\$114,021.36
Interest Payment Date	24 March 2014

BY ORDER OF THE BOARD

Ang Kok Tian Chairman and Managing Director

24 March 2014