

ASL MARINE HOLDINGS LTD. (CO. REG. NO. 200008542N)

NOTICE OF RESULTS OF BONDHOLDERS' MEETING

Results of meeting of the holders of the outstanding S\$100,000,000 4.75 per cent. Notes due 2017 comprised in Series 006 (ISIN: SG6Z90991217) (the "Series 006 Notes") issued by ASL Marine Holdings Ltd. (the "Company") pursuant to its S\$300,000,000 Multicurrency Debt Issuance Programme

Reference is made to the announcement made by the Company on 27 February 2014 in relation to the commencement of the consent solicitation process by the Company in connection with the Series 006 Notes.

The Company wishes to announce that the Extraordinary Resolution tabled at the meeting of the holders of the Series 006 Notes on 21 March 2014 has been duly passed as an Extraordinary Resolution of the holders of the Series 006 Notes without any amendment.

Pursuant to the passing of the Extraordinary Resolution by the holders of the Series 006 Notes, the Company and DBS Trustee Limited have on 21 March 2014 entered into a supplemental trust deed to provide for the Amendments (as defined in the Consent Solicitation Statement dated 27 February 2014 sent to the Noteholders).

BY ORDER OF THE BOARD

Ang Kok Tian Chairman and Managing Director 21 March 2014