



ASL MARINE HOLDINGS LTD. (CO. REG. NO. 200008542N)

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**PAYMENTS RELATING TO FIXED RATE NOTES ISSUED UNDER THE S\$300 MILLION MULTICURRENCY DEBT ISSUANCE PROGRAMME**

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Pursuant to Rule 747(2) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors of ASL Marine Holdings Ltd. (the "Company") wishes to announce the following payments in respect of the redemption of the S\$50 million in principal amount of Fixed Rate Notes matured on 10 March 2014 ("FRN Series 005") issued under the S\$300 million Multicurrency Debt Issuance Programme of the Company:-

	<b>FRN Series 005</b>
Principal Amount	S\$50 million
Interest Period	10 September 2013 to 9 March 2014
Interest Rate	4.50% per annum
Principal Repaid	S\$ 50 million
Interest Repaid	S\$1,115,753.44
Payment Date	10 March 2014

BY ORDER OF THE BOARD

Ang Kok Tian  
Chairman and Managing Director  
10 March 2014