



ASL MARINE HOLDINGS LTD. (CO. REG. NO. 200008542N)

PAYMENTS RELATING TO FLOATING RATE NOTES ISSUED UNDER THE S\$300 MILLION MULTICURRENCY DEBT ISSUANCE PROGRAMME

Pursuant to Rule 747(2) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors of ASL Marine Holdings Ltd. (the "Company") wishes to announce the following payments in respect of the S\$21 million in principal amount of Floating Rate Notes due in March 2014 ("FRN Series 004") issued under the S\$300 million Multicurrency Debt Issuance Programme of the Company:-

| | FRN Series 004 |
|--------------------------|------------------------------------|
| Last Principal Amount | S\$13,860,000 |
| Current Principal Amount | S\$6,930,000 |
| Interest Period | 21 September 2012 to 20 March 2013 |
| Interest Rate | 3.63493% per annum |
| Principal Repaid | S\$6,930,000 |
| Interest Repaid | S\$249,830.23 |
| Interest Payment Date | 21 March 2013 |

BY ORDER OF THE BOARD

Ang Kok Tian
Chairman and Managing Director

21 March 2013