

## PAYMENTS RELATING TO FIXED RATE NOTES ISSUED UNDER THE \$\$300 MILLION MULTICURRENCY DEBT ISSUANCE PROGRAMME

Pursuant to Rule 747(2) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors of ASL Marine Holdings Ltd. (the "Company") wishes to announce the following payments in respect of the S\$44 million in principal amount of Fixed Rate Notes due in March 2014 ("FRN Series 003") issued under the S\$300 million Multicurrency Debt Issuance Programme of the Company:-

	FRN Series 003
Last Principal Amount	S\$29,040,000
Current Principal Amount	S\$14,520,000
Interest Period	19 September 2012 to 18 March 2013
Interest Rate	4.697% per annum
Principal Repaid	S\$14,520,000
Interest Repaid	S\$676,398.92
Payment Date	19 March 2013

BY ORDER OF THE BOARD

Ang Kok Tian Chairman and Managing Director 19 March 2013