

DATE OF RELEASE OF SECOND QUARTER FINANCIAL STATEMENTS ANNOUNCEMENT

The Board of Directors of ASL Marine Holdings Ltd. (the "Company") wishes to inform that the Company will be releasing its financial results for the second quarter and six months ended 31 December 2012 on Wednesday, 6 February 2013, after trading hours.

BY ORDER OF THE BOARD

Ang Kok Tian Chairman and Managing Director 16 January 2013