



ASL MARINE HOLDINGS LTD. (CO. REG. NO. 200008542N)

**DATE OF RELEASE OF FIRST QUARTER FINANCIAL STATEMENTS
ANNOUNCEMENT**

The Board of Directors of ASL Marine Holdings Ltd. (the "Company") wishes to inform that the Company will be releasing its financial results for the first quarter ended 30 September 2012 on Friday, 9 November 2012, after trading hours.

BY ORDER OF THE BOARD

Ang Kok Tian
Chairman and Managing Director
25 October 2012