



ASL MARINE HOLDINGS LTD. (CO. REG. NO. 200008542N)

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**INTEREST PAYMENT RELATING TO FIXED RATE NOTES ISSUED UNDER THE  
S\$300 MILLION MULTICURRENCY DEBT ISSUANCE PROGRAMME**

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Pursuant to Rule 747(2) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors of ASL Marine Holdings Ltd. (the "Company") wishes to announce the following interest payment in respect of the S\$50 million in principal amount of Fixed Rate Notes due in March 2014 ("FRN Series 005") issued under the S\$300 million Multicurrency Debt Issuance Programme of the Company:-

	<b>FRN Series 005</b>
Principal Amount	S\$50 million
Interest Period	10 March 2012 to 9 September 2012
Interest Rate	4.50% per annum
Interest Amount	S\$1,134,246.55
Interest Payment Date	10 September 2012

BY ORDER OF THE BOARD

Ang Kok Tian  
Chairman and Managing Director

10 September 2012