



ASL MARINE HOLDINGS LTD. (CO. REG. NO. 200008542N)

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**DATE OF RELEASE OF THIRD QUARTER FINANCIAL STATEMENTS  
ANNOUNCEMENT**

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The Board of Directors of ASL Marine Holdings Ltd. (the "Company") wishes to inform that the Company will be releasing its financial results for the third quarter and nine months ended 31 March 2012 on Wednesday, 9 May 2012, after trading hours.

BY ORDER OF THE BOARD

Ang Kok Tian  
Chairman and Managing Director  
18 April 2012