



ASL Marine Holdings Ltd.

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Company Overview

ASL Marine Holdings Ltd. is a dynamic offshore and marine company listed on SGX Mainboard since 2003. ASL Marine is principally engaged in shipbuilding, shiprepair and conversion, shipchartering and other marine related services, catering to customers from Asia Pacific, South Asia, the Middle East and Europe and Australia.

ASL Marine owns four shipyards in Singapore, Indonesia (Batam) and China (Guangdong) providing a comprehensive range of marine engineering services spanning myriad sectors/ industries. It has a young fleet of 194 vessels comprising mainly barges, towing tugs, Anchor Handling Tugs, Anchor Handling Towing/ Supply vessels and other vessels.

Shipbuilding

ASL Marine specialises in building Offshore Support Vessels (OSV), Construction Vessels, Dredgers, Tugs, Barges and Tankers.

Shiprepair & Conversion

The Group operates 3 graving dry docks (300,000 dwt, 60,000 dwt & 20,000 dwt) in its Batam shipyard which is one of the few docks in the region capable of repairing Capesize vessels.

Shipchartering

ASL Marine's diversified fleet of 194 vessels allows the Group to serve customers from many industries, including offshore oil & gas, marine infrastructure, dredging, land reclamation, marine construction and cargoes transportation.

Competitive Advantages

Synergies from vertically integrated operations - ASL Marine builds, repairs and maintains its own vessels where synergies can be derived from its shipyard and shipchartering operations.

Enhanced docking capacity - The 300,000 dwt graving dry dock in Batam, measuring 340 metres in length, is currently the largest in Indonesia capable of accommodating larger vessels up to Capesize and Aframax. ASL Marine has since undertaken the repair of Jack-up oil rig, FSO, Tanker, Bulk Carrier, Container Vessel, OSV and Construction Vessel.

Strategic location - ASL Marine's shipyard in Batam is strategically located along major shipping routes.

Experienced Management Team - An experienced Board and management team with extensive experience in their respective area of responsibilities.

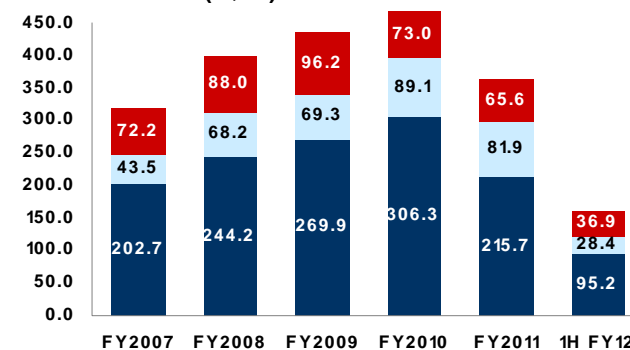
Outlook and Future Plans

Outstanding order book stands at S\$553 million for 39 vessels as at 31 December 2011, comprising offshore support vessels, Anchor Handling Towing/ Supply vessels, tugs, self-propelled cutter suction dredgers and other vessels. These 39 vessels have progressive deliveries up to the first quarter of 2014.

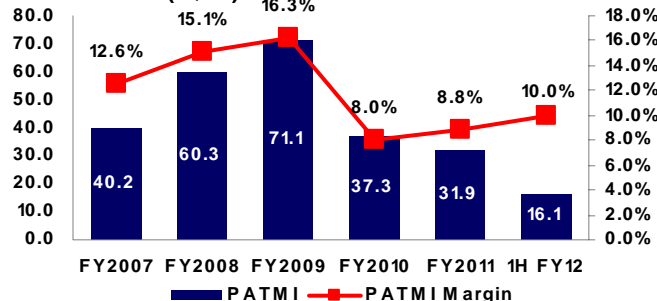
Group's shipchartering operations have a total outstanding delivery order of 11 new vessels worth S\$35 million which are being built internally by the Group. These 11 vessels under construction comprises of Anchor Handling Tugs and barges. Shipchartering order book of approximately S\$57 million comprised mainly long term shipchartering contracts with duration of more than one year.

Financial Highlights – Yearly Figures

Revenue Trend (\$m)



Profit Trend (\$m)



Stock Data*

Bloomberg code	ASL SP
Share Price	S\$0.57
No. of Share	419.5 m
Market Capitalization	S\$239.1 m
P/E	7.44 times
Substantial Shareholders	Ang Family (65.3%)

*Source: Bloomberg as of 8 February 2012



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