



ASL MARINE HOLDINGS LTD. (CO. REG. NO. 200008542N)

**DATE OF RELEASE OF SECOND QUARTER FINANCIAL STATEMENTS
ANNOUNCEMENT**

The Board of Directors of ASL Marine Holdings Ltd. (the "Company") wishes to inform that the Company will be releasing its financial results for the second quarter and six months ended 31 December 2011 on Friday, 10 February 2012, after trading hours.

BY ORDER OF THE BOARD

Ang Kok Tian
Chairman and Managing Director
20 January 2012