

## INTEREST PAYMENT RELATING TO FIXED RATE NOTES ISSUED UNDER THE \$\$300 MILLION MULTICURRENCY DEBT ISSUANCE PROGRAMME

Pursuant to Rule 747(2) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors of ASL Marine Holdings Ltd. (the "Company") wishes to announce the following interest payment in respect of the S\$44 million in principal amount of Fixed Rate Notes due in March 2014 ("FRN Series 003") issued under the S\$300 million Multicurrency Debt Issuance Programme of the Company:-

	FRN Series 003
Principal Amount	S\$44 million
Interest Period	19 March 2011 to
	18 September 2011
Interest Rate	4.69700% per annum
Interest Amount	S\$1,041,833.26
Interest Payment Date	19 September 2011

BY ORDER OF THE BOARD

Ang Kok Tian Chairman and Managing Director 19 September 2011