



ASL Marine Holdings Ltd.

19 Pandan Road Singapore 609271

Tel: (65) 6264 3833

Fax: (65) 6268 0274

Website: www.aslmarine.com

Company Overview

ASL Marine Holdings Ltd. is a dynamic offshore and marine company listed on SGX Mainboard since 2003. ASL Marine is principally engaged in shipbuilding, shiprepair and conversion, shipchartering and other marine related services, catering to customers from Asia Pacific, South Asia, the Middle East, Europe and Australia.

ASL Marine owns three shipyards in Singapore, Indonesia (Batam) and China (Guangdong) providing a comprehensive range of marine engineering services spanning myriad sectors/ industries. It has a young fleet of 196 vessels comprising mainly towing tugs, AHT, barges and other vessels for its shipchartering operation.

Shipbuilding

ASL Marine specialises in building Offshore Support Vessels (OSV), Construction Vessels, Dredgers, Tugs, Barges and Tankers.

Shiprepair & Conversion

The Group operates 3 graving dry docks (300,000 dwt, 60,000 dwt & 20,000 dwt) in its Batam shipyard which is one of the few docks in the region capable of repairing Capesize vessels.

Shipchartering

ASL Marine's diversified fleet of 196 vessels allows the Group to serve customers from many industries, including offshore oil & gas, marine infrastructure, dredging, land reclamation, marine construction and cargoes transportation.

Competitive Advantages

Synergies from vertically integrated operations - ASL Marine builds, repairs and maintains its own vessels where synergies can be derived from its shipyard and shipchartering operations.

Enhanced docking capacity - The 300,000 dwt graving dry dock in Batam, measuring 340 metres in length, is currently the largest in Indonesia capable of accommodating larger vessels up to Capesize bulkers and FSO/ FPSO. ASL Marine has since undertaken the repair of Jack-up oil rig, FSO, Tanker, Bulk Carrier, Container Vessel, OSV and Construction Vessel.

Strategic location - ASL Marine's shipyard in Batam is strategically located along major shipping routes.

Experienced Management Team - An experienced Board and management team with extensive experience in their respective area of responsibilities.

Outlook and Future Plans

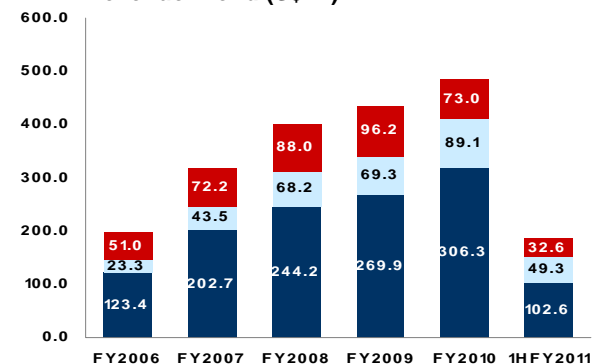
Outstanding shipbuilding order book of S\$265 million comprising of 52 vessels (including OSV such as diving support vessel, Anchor Handling Towing/Supply vessels, tugs, self-propelled cutter suction dredgers, barges and other vessels) with progressive deliveries up to first quarter of 2012.

The optimism of the Group's shiprepair and conversion operations are supported by increasing world fleet and healthy demand in the region particularly within Indonesia.

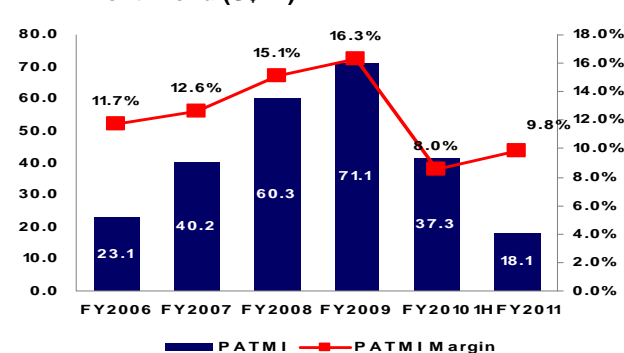
Shipchartering order book of approximately S\$22 million of long term shipchartering contracts (duration more than one year). The Group planned to expand the fleet by 13 vessels worth S\$101 million, out of which 9 vessels worth S\$98 million are being built internally the Group.

Financial Highlights – Yearly Figures

Revenue Trend (S\$m)



Profit Trend (S\$m)



Stock Data*

Bloomberg code	ASL SP
Share Price	S\$0.69
No. of Share	419.5 m
Market Capitalization	S\$289.5 m
P/E	8.02 times
Substantial Shareholders	Ang Family (65.3%)

*Source: Bloomberg as of 9 Feb 2011



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Investor Relations Point-of-Contact: Romil SINGH

Tel: (65) 6438 2990 • Fax: (65) 6438 0064 • Email: romil@financialpr.com.sg • Web: www.financialpr.com.sg