



ASL MARINE HOLDINGS LTD. (CO. REG. NO. 200008542N)

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**PROPOSED BONUS ISSUE OF UP TO 120,578,000 NEW ORDINARY SHARES IN THE CAPITAL OF ASL MARINE HOLDINGS LTD. ON THE BASIS OF FOUR (4) BONUS SHARES FOR EVERY TEN (10) EXISTING ORDINARY SHARES  
- BOOKS CLOSURE DATE**

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The Board of Directors of ASL Marine Holdings Ltd. (the “**Company**”) refers to the announcements made on 25 November 2010 and 8 December 2010 on the Bonus Issue. Capitalised terms herein shall, unless otherwise defined, have the same meaning as ascribed in the announcements made on 25 November 2010 and 8 December 2010.

**NOTICE OF BOOKS CLOSURE DATE**

**NOTICE IS HEREBY GIVEN** that, the Register of Members and the Share Transfer Books of the Company will be closed at 5.00 p.m. on 24 December 2010 (“**Books Closure Date**”) for the purpose of determining shareholders’ entitlements to the Bonus Shares under the Bonus Issue.

Members of the Company whose securities accounts with The Central Depository (Pte) Limited are credited with ordinary shares of the Company at 5.00 pm on the Books Closure Date will be entitled to Bonus Shares under the Bonus Issue. Duly completed registrable transfers received by the Company’s Share Registrar, M&C Services Pte. Ltd. at 138 Robinson Road, #17-00 The Corporate Office, Singapore 068906 up to 5.00 p.m. on the Books Closure Date will be registered to determine shareholders’ entitlements under the Bonus Issue.

BY ORDER OF THE BOARD

Ang Kok Tian  
Chairman and Managing Director  
9 December 2010