ASL MARINE HOLDINGS LTD. (CO. REG. NO. 200008542N)

DATE OF RELEASE OF THIRD QUARTER FINANCIAL STATEMENTS ANNOUNCEMENT

The Board of Directors of ASL Marine Holdings Ltd. (the "Company") wishes to inform that the Company will be releasing its financial results for the third quarter and nine months ended 31 March 2010 on Wednesday, 12 May 2010, after trading hours.

BY ORDER OF THE BOARD

Ang Ah Nui Deputy Managing Director 21 April 2010