



ASL MARINE HOLDINGS LTD. (CO. REG. NO. 200008542N)

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**DATE OF RELEASE OF FIRST QUARTER UNAUDITED FINANCIAL STATEMENTS ANNOUNCEMENT**

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The Board of Directors of ASL Marine Holdings Ltd. (the "Company") wishes to inform that the Company will be releasing its financial results for the three months ended 30 September 2008 on Friday, 7 November 2008, after trading hours.

BY ORDER OF THE BOARD

Ang Kok Tian  
Chairman and Managing Director  
28 October 2008