



ASL MARINE HOLDINGS LTD. (CO. REG. NO. 200008542N)

**DATE OF RELEASE OF THIRD QUARTER FINANCIAL STATEMENTS
ANNOUNCEMENT**

The Board of Directors of ASL Marine Holdings Ltd (the "Company") wishes to inform that the Company will be releasing its financial results for the third quarter and nine months ended 31 March 2008 on Monday, 12 May 2008, after trading hours.

BY ORDER OF THE BOARD

Ang Kok Tian
Chairman and Managing Director
28 April 2008