



ASL Marine Holdings Ltd.

19 Pandan Road Singapore 609271

Tel: (65) 6264 3833

Fax: (65) 6268 0274

Website: www.aslmarine.com

Company Overview

ASL Marine Holdings Ltd. is a dynamic offshore and marine company listed on SGX Mainboard since 2003. ASL Marine is principally engaged in shipbuilding, shiprepair and conversion, shipchartering and other marine related services, catering to customers from Asia Pacific, South Asia, the Middle East and Europe and Australia.

ASL Marine owns four shipyards in Singapore, Indonesia (Batam) and China (Guangdong) providing a comprehensive range of marine engineering services spanning myriad sectors/ industries. It has a young fleet of over 200 vessels comprising mainly barges, towing tugs, Anchor Handling Tugs, Anchor Handling Towing/ Supply vessels, ROV and chemical tankers.

Shipbuilding

ASL Marine specialises in building Offshore Support Vessels (OSV), Construction Vessels, Dredgers, Tugs, Barges and Tankers. The Group recently acquired Vosta LMG, which extended the Group's expertise to include engineering and design for dredgers.

Shiprepair & Conversion

The Group operates 3 graving dry docks (300,000 dwt, 60,000 dwt & 20,000 dwt) in its Batam shipyard which is one of the few docks in the region capable of repairing Capesize vessels.

Shipchartering

ASL Marine's diversified fleet of 202 vessels (as at 31 December 2012) allows the Group to serve customers from many industries, including offshore oil & gas, marine infrastructure, dredging, land reclamation, marine construction and cargoes transportation.

Competitive Advantages

Enhanced docking capacity - The 300,000 dwt graving dry dock in Batam, measuring 340 metres in length, is currently the largest in Indonesia capable of accommodating larger vessels up to Capesize and Aframax.

Proven track record - ASL Marine has over the years built a creditable track record in performing repair works on Jack-up oil rig, FSO, Tanker, Bulk Carrier, Container Vessel, OSV, Dredger and Construction Vessel.

Strategic location - Our shipyard in Batam is strategically located along major shipping routes.

Experienced Management Team - An experienced Board and management team with extensive experience in their respective area of responsibilities.

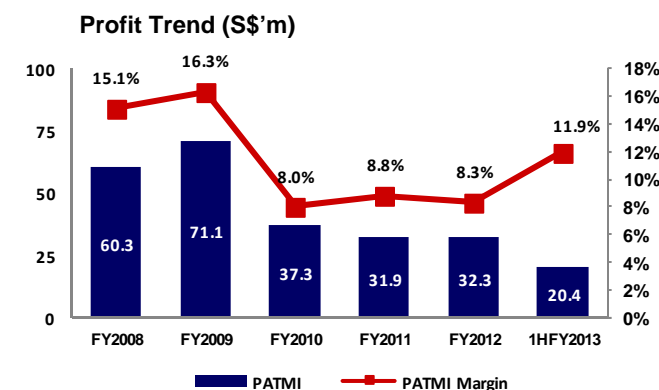
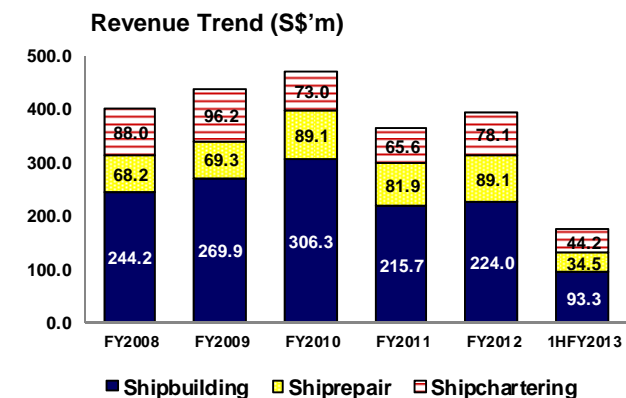
Outlook and Future Plans

Outstanding order book stands at S\$528 million for 34 vessels as at 31 December 2012, comprising Offshore Support Vessels, Anchor Handling Towing/ Supply vessels, self-propelled cutter suction dredgers, tugs and barges. These vessels have progressive deliveries up to 4QFY2014.

Group's shipchartering operations have a total outstanding delivery order of 25 new vessels worth S\$138 million. These 25 vessels under construction comprises of Anchor Handling Tugs, Anchor Handling Towing/ Supply vessels, ROV support vessel, landing crafts, tugs and barges. With the exception of 3 vessels worth a total of S\$8 million, these vessels are being built internally by the Group.

Shipchartering order book of approximately S\$83 million comprised mainly long term shipchartering contracts with duration of more than one year.

Financial Highlights – Yearly Figures



Stock Data*

Bloomberg code	ASL SP
Share Price	S\$0.74
No. of Share	419.5 m
Market Capitalization	S\$310.4 m
P/E	7.60 times
Substantial Shareholders	Ang Family (65.3%)

*Source: Bloomberg as of 4 February 2013



Investor Relations Point-of-Contact: Romil SINGH / KEE Vern Cheng/ Kathy Zhang
Tel: (65) 6438 2990 • Fax: (65) 6438 0064 • Email: staff@financialpr.com.sg • Web: www.financialpr.com.sg